

## MARKET-LINKED DEBENTURE VALUATION

**Issuer: Reliance Capital Limited**

**Security Details:**

**Valuation per Rs.100 Face Value**

| Series        | ISIN Code    | Reference Asset | Issue Date* | Maturity Date | Face Value per Debenture | Valuation as on 20 <sup>th</sup> April 2021 |
|---------------|--------------|-----------------|-------------|---------------|--------------------------|---|
| B169 Type IV  | INE013A07WT6 | CNX Nifty Index | 19-Aug-13   | 14-Nov-18     | Rs. 1,00,000             | Matured                                     |
| B188 Type VII | INE013A07XT4 | CNX Nifty Index | 7-Nov-13    | 05-May-17     | Rs. 1,00,000             | Matured                                     |
| B204          | INE013A07YN5 | CNX Nifty Index | 6-Jan-14    | 8-May-17      | Rs. 1,00,000             | Matured                                     |
| B214          | INE013A07YU0 | CNX Nifty Index | 31-Jan-14   | 09-Jun-17     | Rs. 1,00,000             | Matured                                     |
| B213          | INE013A07YW6 | CNX Nifty Index | 10-Feb-14   | 13-May-17     | Rs. 1,00,000             | Matured                                     |
| B215          | INE013A07YX4 | CNX Nifty Index | 14-Feb-14   | 20-Jun-17     | Rs. 1,00,000             | Matured                                     |
| B225 Type I   | INE013A07ZD3 | CNX Nifty Index | 25-Feb-14   | 07-Jul-17     | Rs. 1,00,000             | Matured                                     |
| B227 Type III | INE013A07ZA9 | CNX Nifty Index | 26-Feb-14   | 02-May-17     | Rs. 1,00,000             | Matured                                     |
| B219          | INE013A07ZI2 | CNX Nifty Index | 07-May-14   | 12-Jun-17     | Rs. 1,00,000             | Matured                                     |
| B220          | INE013A07ZF8 | CNX Nifty Index | 03-Mar-14   | 08-Jul-17     | Rs. 1,00,000             | Matured                                     |
| B242 Type I   | INE013A07A17 | CNX Nifty Index | 02-Apr-14   | 07-Aug-17     | Rs. 1,00,000             | Matured                                     |
| B242 Type IV  | INE013A07ZY9 | CNX Nifty Index | 28-Mar-14   | 04-Aug-17     | Rs. 1,00,000             | Matured                                     |
| B235          | INE013A07A25 | CNX Nifty Index | 29-Mar-14   | 07-Aug-17     | Rs. 1,00,000             | Matured                                     |
| B232          | INE013A07ZZ6 | CNX Nifty Index | 29-Mar-14   | 05-Jul-17     | Rs. 1,00,000             | Matured                                     |
| B247 Type IV  | INE013A07B24 | CNX Nifty Index | 01-Aug-14   | 29-Jan-18     | Rs. 1,00,000             | Matured                                     |
| B259 Type I   | INE013A07C49 | CNX Nifty Index | 3-Sep-14    | 08-Jan-18     | Rs. 1,00,000             | Matured                                     |
| B260 Type III | INE013A07C80 | CNX Nifty Index | 5-Sep-14    | 10-Jan-18     | Rs. 1,00,000             | Matured                                     |
| B260 Type IV  | INE013A07C98 | CNX Nifty Index | 5-Sep-14    | 12-Mar-18     | Rs. 1,00,000             | Matured                                     |
| B264 Type II  | INE013A07E47 | CNX Nifty Index | 25-Sep-14   | 02-Apr-18     | Rs. 1,00,000             | Matured                                     |
| B264 Type III | INE013A07E54 | CNX Nifty Index | 25-Sep-14   | 05-Apr-18     | Rs. 1,00,000             | Matured                                     |
| B266 Type I   | INE013A07E70 | CNX Nifty Index | 30-Sep-14   | 06-Apr-18     | Rs. 1,00,000             | Matured                                     |
| B270 Type IX  | INE013A07F87 | CNX Nifty Index | 14-Oct-14   | 20-Apr-18     | Rs. 1,00,000             | Matured                                     |
| B272 Type II  | INE013A07G45 | CNX Nifty Index | 17-Oct-14   | 23-Apr-18     | Rs. 1,00,000             | Matured                                     |

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| B274 Type I   | INE013A07H02 | CNX Nifty Index | 28-Oct-14   | 05-Mar-18     | Rs. 1,00,000             | Matured                                     |
| B276 Type I   | INE013A07H28 | CNX Nifty Index | 01-Nov-14   | 04-May-17     | Rs. 1,00,000             | Matured                                     |
| B277          | INE013A07H85 | CNX Nifty Index | 11-Nov-14   | 15-May-17     | Rs. 1,00,000             | Matured                                     |
| B279          | INE013A07I27 | CNX Nifty Index | 24-Nov-14   | 29-May-17     | Rs. 1,00,000             | Matured                                     |
| B283 Type II  | INE013A07J42 | CNX Nifty Index | 12-Dec-14   | 17-Apr-18     | Rs. 1,00,000             | Matured                                     |
| B285 Type I   | INE013A07J83 | CNX Nifty Index | 26-Dec-14   | 30-Apr-18     | Rs. 1,00,000             | Matured                                     |
| B287 Type III | INE013A07K15 | CNX Nifty Index | 12-Jan-15   | 18-May-18     | Rs. 1,00,000             | Matured                                     |
| B289 Type II  | INE013A07K80 | CNX Nifty Index | 30-Jan-15   | 05-Jun-18     | Rs. 1,00,000             | Autocalled                                  |
| B289 Type III | INE013A07K98 | CNX Nifty Index | 30-Jan-15   | 06-Aug-18     | Rs. 1,00,000             | Matured                                     |
| B290 Type I   | INE013A07L14 | CNX Nifty Index | 11-Feb-15   | 19-Jun-18     | Rs. 1,00,000             | Matured                                     |
| B290 Type II  | INE013A07L22 | CNX Nifty Index | 11-Feb-15   | 16-Aug-18     | Rs. 1,00,000             | Matured                                     |
| B295 Type I   | INE013A07L89 | CNX Nifty Index | 27-Feb-15   | 01-Mar-16     | Rs. 1,00,000             | Matured                                     |
| B296          | INE013A07M21 | CNX Nifty Index | 14-Mar-15   | 16-Aug-18**   | Rs. 1,00,000             | Matured                                     |
| B300          | INE013A07N04 | CNX Nifty Index | 07-May-15   | 08-Aug-17     | Rs. 1,00,000             | Matured                                     |
| B301          | INE013A07N12 | CNX Nifty Index | 22-May-15   | 22-May-17     | Rs. 1,00,000             | Matured                                     |
| B302 Type I   | INE013A07N20 | CNX Nifty Index | 01-Jun-15   | 02-Jun-17**   | Rs. 1,00,000             | Matured                                     |
| B302 Type II  | INE013A07N38 | CNX Nifty Index | 01-Jun-15   | 02-Jun-17**   | Rs. 1,00,000             | Matured                                     |
| B303          | INE013A07N46 | CNX Nifty Index | 04-Jun-15   | 05-Jun-17**   | Rs. 1,00,000             | Matured                                     |
| B304 Type I   | INE013A07N53 | CNX Nifty Index | 05-Jun-15   | 06-Jun-17**   | Rs. 1,00,000             | Matured                                     |
| B304 Type II  | INE013A07N61 | CNX Nifty Index | 05-Jun-15   | 10-Oct-18**   | Rs. 1,00,000             | Matured                                     |
| B306          | INE013A07N61 | CNX Nifty Index | 05-Jun-15   | 10-Oct-18**   | Rs. 1,00,000             | Matured                                     |
| B307          | INE013A07N95 | CNX Nifty Index | 26-Jun-15   | 27-Jun-17**   | Rs. 1,00,000             | Matured                                     |
| B314 Type I   | INE013A07P44 | CNX Nifty Index | 18-Sep-15   | 20-Sep-17**   | Rs. 1,00,000             | Matured                                     |
| B315 Type II  | INE013A07P77 | CNX Nifty Index | 24-Sep-15   | 26-Mar-18     | Rs. 1,00,000             | Matured                                     |
| B317          | INE013A07P85 | CNX Nifty Index | 5-Oct-15    | 08-Oct-18     | Rs. 1,00,000             | Autocalled                                  |
| B321 Type I   | INE013A07R18 | CNX Nifty Index | 30-Oct-15   | 01-Nov-17**   | Rs. 1,00,000             | Matured                                     |

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| B321 Type III | INE013A07R26 | CNX Nifty Index | 30-Oct-15   | 01-Nov-17     | Rs. 1,00,000             | Autocalled                                  |
| B330 Type I   | INE013A07S33 | CNX Nifty Index | 03-Dec-15   | 06-Dec-17**   | Rs. 1,00,000             | Matured                                     |
| B336          | INE013A07T55 | CNX Nifty Index | 30-Dec-15   | 29-Dec-17     | Rs. 1,00,000             | Autocalled                                  |
| B338          | INE013A07U05 | CNX Nifty Index | 05-Jan-16   | 05-Jan-18     | Rs. 1,00,000             | Matured                                     |
| B339          | INE013A07U21 | CNX Nifty Index | 14-Jan-16   | 18-Apr-19     | Rs. 1,00,000             | Matured                                     |
| B340 Type I   | INE013A07U39 | CNX Nifty Index | 27-Jan-16   | 15-Mar-18     | Rs. 1,00,000             | Autocalled                                  |
| B342 Type II  | INE013A07U70 | CNX Nifty Index | 04-Feb-16   | 05-Jul-18     | Rs. 1,00,000             | Matured                                     |
| B342 Type III | INE013A07U88 | CNX Nifty Index | 04-Feb-16   | 03-Oct-17     | Rs. 1,00,000             | Matured                                     |
| B344 Type I   | INE013A07V04 | CNX Nifty Index | 10-Feb-16   | 10-Nov-17     | Rs. 1,00,000             | Matured                                     |
| B345 Type I   | INE013A07V20 | CNX Nifty Index | 16-Feb-16   | 18-Jun-19     | Rs. 1,00,000             | Matured                                     |
| B345 Type II  | INE013A07V38 | CNX Nifty Index | 16-Feb-16   | 16-May-17     | Rs. 1,00,000             | Matured                                     |
| B349          | INE013A07V87 | CNX Nifty Index | 03-Mar-16   | 03-Jul-19     | Rs. 1,00,000             | Matured                                     |
| B352 Type I   | INE013A07W86 | CNX Nifty Index | 06-Apr-16   | 28-Apr-17     | Rs. 1,00,000             | Matured                                     |
| B352 Type II  | INE013A07W94 | CNX Nifty Index | 06-Apr-16   | 06-Jul-18     | Rs. 1,00,000             | Matured                                     |
| B352 Type III | INE013A07X02 | CNX Nifty Index | 06-Apr-16   | 07-May-18     | Rs. 1,00,000             | Autocalled                                  |
| B357          | INE013A07Y01 | CNX Nifty Index | 29-Apr-16   | 29-Apr-19     | Rs. 1,00,000             | Autocalled                                  |
| B358 Type I   | INE013A07Y84 | CNX Nifty Index | 24-May-16   | 26-Aug-19     | Rs. 1,00,000             | Matured                                     |
| B358 Type II  | INE013A07Y92 | CNX Nifty Index | 24-May-16   | 24-Aug-17     | Rs. 1,00,000             | Matured                                     |
| B358 Type III | INE013A07Z00 | CNX Nifty Index | 24-May-16   | 24-Sep-19     | Rs. 1,00,000             | Matured                                     |
| B358 Type IV  | INE013A07Z18 | CNX Nifty Index | 24-May-16   | 24-Sep-19     | Rs. 1,00,000             | Matured                                     |
| B360 Type I   | INE013A07Z67 | CNX Nifty Index | 26-May-16   | 27-Nov-17     | Rs. 1,00,000             | Matured                                     |
| B362          | INE013A07Z83 | CNX Nifty Index | 30-May-16   | 1-Jun-20      | Rs. 1,00,000             | Matured                                     |
| B363          | INE013A07Z91 | CNX Nifty Index | 1-Jun-16    | 1-Jun-18      | Rs. 1,00,000             | Matured                                     |
| B368 Type I   | INE013A075B7 | CNX Nifty Index | 30-Jun-16   | 1-Jan-18      | Rs. 1,00,000             | Matured                                     |
| B368 Type II  | INE013A076B5 | CNX Nifty Index | 30-Jun-16   | 1-Oct-18      | Rs. 1,00,000             | Matured                                     |
| B368 Type III | INE013A077B3 | CNX Nifty Index | 30-Jun-16   | 31-Oct-19     | Rs. 1,00,000             | Matured                                     |

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| B371 Type I     | INE013A071C4 | CNX Nifty Index                             | 14-Jul-16   | 15-Oct-18     | Rs. 1,00,000             | Matured                                     |
| B371 Type II    | INE013A072C2 | CNX Nifty Index                             | 14-Jul-16   | 15-Oct-18     | Rs. 1,00,000             | Matured                                     |
| B371 Type III   | INE013A073C0 | CNX Nifty Index                             | 14-Jul-16   | 14-Jan-19     | Rs. 1,00,000             | Matured                                     |
| B371 Type IV    | INE013A074C8 | CNX Nifty Index                             | 14-Jul-16   | 15-Jan-18     | Rs. 1,00,000             | Matured                                     |
| B373 Type I     | INE013A078C9 | CNX Nifty Index                             | 03-Aug-16   | 17-Sep-18     | Rs. 1,00,000             | Autocalled                                  |
| B373 Type II    | INE013A079C7 | CNX Nifty Index                             | 03-Aug-16   | 02-Nov-18     | Rs. 1,00,000             | Matured                                     |
| B389 - Type I   | INE013A073I7 | Nifty 10 Year Benchmark G-Sec (clean price) | 23-Nov-16   | 25-Nov-19     | Rs. 1,00,000             | Matured                                     |
| B389 - Type II  | INE013A074I5 | Nifty 10 Year Benchmark G-Sec (clean price) | 23-Nov-16   | 22-Nov-19     | Rs. 1,00,000             | Matured                                     |
| B390            | INE013A075I2 | Nifty 10 Year Benchmark G-Sec (clean price) | 24-Nov-16   | 25-Nov-19     | Rs. 1,00,000             | Matured                                     |
| B391 - Type I   | INE013A076I0 | Nifty 10 Year Benchmark G-Sec (clean price) | 28-Nov-16   | 28-Nov-19     | Rs. 1,00,000             | Matured                                     |
| B391 - Type II  | INE013A077I8 | Nifty 10 Year Benchmark G-Sec (clean price) | 28-Nov-16   | 29-Nov-19     | Rs. 1,00,000             | Matured                                     |
| B391 - Type III | INE013A078I6 | Nifty 10 Year Benchmark G-Sec (clean price) | 28-Nov-16   | 27-Nov-19     | Rs. 1,00,000             | Matured                                     |
| B391 - Type IV  | INE013A079I4 | Nifty 10 Year Benchmark G-Sec (clean price) | 28-Nov-16   | 26-Nov-19     | Rs. 1,00,000             | Matured                                     |
| B391 - Type V   | INE013A070J1 | Nifty 10 Year Benchmark G-Sec (clean price) | 28-Nov-16   | 25-Nov-19     | Rs. 1,00,000             | Matured                                     |
| B392 - Type I   | INE013A071J9 | Nifty 10 Year Benchmark G-Sec (clean price) | 29-Nov-16   | 29-Nov-19     | Rs. 1,00,000             | Matured                                     |
| B392 - Type II  | INE013A072J7 | Nifty 10 Year Benchmark G-Sec (clean price) | 29-Nov-16   | 29-Nov-19     | Rs. 1,00,000             | Matured                                     |
| B394 - Type I   | INE013A075J0 | Nifty 10 Year Benchmark G-Sec (clean price) | 6-Dec-16    | 6-Dec-19      | Rs. 1,00,000             | Matured                                     |
| B400 - Type I   | INE013A073K3 | Nifty 10 Year Benchmark G-Sec               | 23-Jan-17   | 23-Jul-18     | Rs. 1,00,000             | Matured                                     |

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|                  |              | (clean price)                               |             |               |                          |   |
| B394 - Type II   | INE013A076J8 | CNX Nifty Index                             | 6-Dec-16    | 6-Mar-18      | Rs. 1,00,000             | Matured                                     |
| B405 - Type I    | INE013A079K0 | CNX Nifty Index                             | 7-Feb-17    | 7-Aug-20      | Rs. 1,00,000             | Matured                                     |
| B405 - Type II   | INE013A070L7 | CNX Nifty Index                             | 7-Feb-17    | 8-Jun-20      | Rs. 1,00,000             | Matured                                     |
| B406             | INE013A071L5 | CNX Nifty Index                             | 8-Feb-17    | 8-May-19      | Rs. 1,00,000             | Matured                                     |
| B400 Type II     | INE013A074K1 | CNX Nifty Index                             | 23-Jan-17   | 23-Jul-19     | Rs. 1,00,000             | Autocalled                                  |
| B414 Type I      | INE013A073N7 | CNX Nifty Index                             | 4-May-17    | 6-May-19      | Rs. 1,00,000             | Matured                                     |
| B415             | INE013A074N5 | CNX Nifty Index                             | 11-May-17   | 12-Aug-19     | Rs. 1,00,000             | Autocalled                                  |
| B416 Type I      | INE013A075N2 | CNX Nifty Index                             | 16-May-17   | 16-Aug-18     | Rs. 1,00,000             | Matured                                     |
| B416 Type II     | INE013A076N0 | CNX Nifty Index                             | 16-May-17   | 28-Sep-18     | Rs. 1,00,000             | Matured                                     |
| B417 Type I      | INE013A079N4 | CNX Nifty Index                             | 25-May-17   | 26-Aug-19     | Rs. 1,00,000             | Matured                                     |
| B418 Type I      | INE013A071O9 | CNX Nifty Index                             | 29-May-17   | 29-May-19     | Rs. 1,00,000             | Autocalled                                  |
| B418 Type II     | INE013A072O7 | CNX Nifty Index                             | 29-May-17   | 11-Oct-18     | Rs. 1,00,000             | Matured                                     |
| B/416 - Type III | INE013A077N8 | Nifty 10 Year Benchmark G-Sec (clean price) | 16-May-17   | 28-Sep-18     | Rs. 1,00,000             | Matured                                     |
| B/417 - Type III | INE013A070O1 | Stock Basket                                | 25-May-17   | 25-Sep-20     | Rs. 1,00,000             | Matured                                     |
| B423             | INE013A071P6 | CNX Nifty Index                             | 6-Sep-17    | 6-Mar-23      | Rs. 1,00,000             | 25.00                                       |

\*Issue Date is Deemed Date of Allotment

\*\*Actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure

**The company has been downgraded to “D” rating band (sub investment grade), accordingly we have applied an applicable haircut (75%) as per AMFI proposed guidelines and market practices.**

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## DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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### **Published by**

#### **CARE Risk Solutions Private Limited**

(Formerly known as CARE Kalypto Risk Technologies)

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